

Backtest Triage LITE v1.0

Quick Start Guide

Use this guide to enter your backtest stats, read your results, and understand what the scorecard is telling you.

What this workbook does

Backtest Triage LITE helps you quickly review the basic health of a trading backtest. It looks at simple inputs such as net profit, drawdown, profit factor, number of trades, win rate, average trade, and largest winning trade.

The goal is not to prove that a strategy will work in live trading. The goal is to help you spot whether a backtest looks promising, questionable, or risky before spending more time on it.

How to use the workbook

1. Open the START HERE tab.
2. Choose your market, account type, and timeframe.
3. Enter your backtest stats in the gray input cells.
4. Use the format note beside Win Rate. For example, type 62%.
5. Open the Your Results tab to review your confidence level, verdict, red flags, severity, and suggested next steps.

Do not edit the Scoring Rules or License tabs. They are included for reference.

How to read your results

The Your Results tab gives you a quick review of the backtest.

Confidence tells you how strong the basic score looks.

Verdict gives a simple PASS, FAIL, or caution-style warning.

Red Flags show the main weaknesses detected by the workbook.

Severity shows how serious the red flags appear based on the basic rules.

Next Steps gives a short suggestion for what to do next.

Important reminder

Backtest Triage LITE is an educational review tool. It does not predict future trading results, guarantee profitability, or tell you whether a strategy is safe for live trading.

Use the scorecard as a starting point for review, not as a final decision-maker.